

STATEMENT OF ECONOMIC INTERESTS  
COVER PAGE  
A PUBLIC DOCUMENT

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AUG 07 2024

City of Del Mar  
Administrative Services Dept.

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Quirk Danie James

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City of Del Mar

Current Council member and Candidate for 2024

Division, Board, Department, District, if applicable

Your Position

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

- State  Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County \_\_\_\_\_  County of \_\_\_\_\_
- City of Del Mar  Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2023, through December 31, 2023.  Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one circle.)
- or- The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2023.  The period covered is January 1, 2023, through the date of leaving office.
- Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.
- Candidate: Date of Election 11/5/2024 and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary (required)

► Total number of pages including this cover page: \_\_\_\_\_

Schedules attached

- Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
228 23rd Street Del Mar CA 92014  
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS  
( 415 ) 845-2082 dquirk@gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed August 4, 2024  
(month, day, year)

Signature Daniel Quirk  
Digitally signed by Daniel Quirk  
Date: 2024.08.04 16:39:00 -07'00'  
(File the originally signed paper statement with your filing official.)

# SCHEDULE A-1 Investments

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

*Investments must be itemized.*

*Do not attach brokerage or financial statements.*

|  |
|--|
| <b>CALIFORNIA FORM 700</b><br><small>FAIR POLITICAL PRACTICES COMMISSION</small> |
| Name<br><b>Daniel Quirk</b>  |

▶ **NAME OF BUSINESS ENTITY**  
Bershire Hathaway

**GENERAL DESCRIPTION OF THIS BUSINESS**  
Conglomerate Holding Company

**FAIR MARKET VALUE**  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

**NATURE OF INVESTMENT**  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More *(Report on Schedule C)*

**IF APPLICABLE, LIST DATE:**  
 \_\_\_\_\_/\_\_\_\_\_/23      \_\_\_\_\_/\_\_\_\_\_/23  
 ACQUIRED                      DISPOSED

▶ **NAME OF BUSINESS ENTITY**  
 \_\_\_\_\_

**GENERAL DESCRIPTION OF THIS BUSINESS**  
 \_\_\_\_\_

**FAIR MARKET VALUE**  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

**NATURE OF INVESTMENT**  
 Stock       Other \_\_\_\_\_  
(Describe)  
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**IF APPLICABLE, LIST DATE:**  
 \_\_\_\_\_/\_\_\_\_\_/23      \_\_\_\_\_/\_\_\_\_\_/23  
 ACQUIRED                      DISPOSED

▶ **NAME OF BUSINESS ENTITY**  
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**GENERAL DESCRIPTION OF THIS BUSINESS**  
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**FAIR MARKET VALUE**  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
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**NATURE OF INVESTMENT**  
 Stock       Other \_\_\_\_\_  
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 ACQUIRED                      DISPOSED

▶ **NAME OF BUSINESS ENTITY**  
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**GENERAL DESCRIPTION OF THIS BUSINESS**  
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**FAIR MARKET VALUE**  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
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 ACQUIRED                      DISPOSED

▶ **NAME OF BUSINESS ENTITY**  
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**GENERAL DESCRIPTION OF THIS BUSINESS**  
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**FAIR MARKET VALUE**  
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 \_\_\_\_\_/\_\_\_\_\_/23      \_\_\_\_\_/\_\_\_\_\_/23  
 ACQUIRED                      DISPOSED

**Comments:** \_\_\_\_\_

# SCHEDULE C

## Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
Daniel Quirk

| ▶ 1. INCOME RECEIVED   | ▶ 1. INCOME RECEIVED   |
|--|--|
| <p>NAME OF SOURCE OF INCOME<br/><u>SageView Advisory Group</u></p> <p>ADDRESS <i>(Business Address Acceptable)</i><br/><u>4000 MacArthur Blvd Newport Beach CA 92660</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE<br/><u>Investment Advisory &amp; Consulting</u></p> <p>YOUR BUSINESS POSITION<br/><u>Senior Investment Advisor</u></p> <p>GROSS INCOME RECEIVED <input type="checkbox"/> No Income - Business Position Only<br/> <input type="checkbox"/> \$500 - \$1,000      <input type="checkbox"/> \$1,001 - \$10,000<br/> <input type="checkbox"/> \$10,001 - \$100,000      <input checked="" type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED<br/> <input checked="" type="checkbox"/> Salary    <input type="checkbox"/> Spouse's or registered domestic partner's income<br/> <small>(For self-employed use Schedule A-2.)</small></p> <p><input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)</p> <p><input type="checkbox"/> Sale of _____<br/> <small>(Real property, car, boat, etc.)</small></p> <p><input type="checkbox"/> Loan repayment</p> <p><input type="checkbox"/> Commission or    <input type="checkbox"/> Rental Income, list each source of \$10,000 or more<br/> <small>(Describe)</small></p> <p><input type="checkbox"/> Other _____<br/> <small>(Describe)</small></p> | <p>NAME OF SOURCE OF INCOME<br/>_____</p> <p>ADDRESS <i>(Business Address Acceptable)</i><br/>_____</p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE<br/>_____</p> <p>YOUR BUSINESS POSITION<br/>_____</p> <p>GROSS INCOME RECEIVED <input type="checkbox"/> No Income - Business Position Only<br/> <input type="checkbox"/> \$500 - \$1,000      <input type="checkbox"/> \$1,001 - \$10,000<br/> <input type="checkbox"/> \$10,001 - \$100,000      <input type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED<br/> <input type="checkbox"/> Salary    <input type="checkbox"/> Spouse's or registered domestic partner's income<br/> <small>(For self-employed use Schedule A-2.)</small></p> <p><input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)</p> <p><input type="checkbox"/> Sale of _____<br/> <small>(Real property, car, boat, etc.)</small></p> <p><input type="checkbox"/> Loan repayment</p> <p><input type="checkbox"/> Commission or    <input type="checkbox"/> Rental Income, list each source of \$10,000 or more<br/> <small>(Describe)</small></p> <p><input type="checkbox"/> Other _____<br/> <small>(Describe)</small></p> |

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

\* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

|  |   |
|--|---|
| <p>NAME OF LENDER* _____</p> <p>ADDRESS <i>(Business Address Acceptable)</i> _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER _____</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD<br/> <input type="checkbox"/> \$500 - \$1,000<br/> <input type="checkbox"/> \$1,001 - \$10,000<br/> <input type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> OVER \$100,000</p> | <p>INTEREST RATE _____%    <input type="checkbox"/> None</p> <p>TERM (Months/Years) _____</p> <p>SECURITY FOR LOAN<br/> <input type="checkbox"/> None      <input type="checkbox"/> Personal residence</p> <p><input type="checkbox"/> Real Property _____<br/> <small>Street address</small></p> <p>_____ <small>City</small></p> <p><input type="checkbox"/> Guarantor _____</p> <p><input type="checkbox"/> Other _____<br/> <small>(Describe)</small></p> |
|--|---|

Comments: \_\_\_\_\_